

Cashier's Checks and Acceptable Forms of Funding

- For companies accepting cashier's checks:
 -MUST be payable to the appropriate insurance company
 -MUST be payable from the ACTUAL client – FBO Client Name
 -NO third party checks

Annuity New Business

Insurance Company	Cashier's Checks/Official Bank Checks
American General	Yes – MUST be accompanied by Agent Cashier's Check Form #AGL103222-A
Allianz	Yes
American National	Yes
AUL	NO
AVIVA	Yes
Ft. Dearborn	Yes
ING/USA	Yes
Lincoln Financial Group	Yes
Lincoln Benefit Group	Yes
New York Life	Yes
North American	Yes
Midland National	Yes
Reliance Standard	Yes
Sun Life	Yes
The Standard	Yes

Life New Business

Insurance Company	Cashier's Checks/Official Bank Checks
American Fidelity	Yes
American General	Yes - MUST be accompanied by the Source of Funds Certification Form # AGLC103222
Banner	NO
Foresters	Yes
Genworth	Yes
ING Reliastar	NO
John Hancock	Yes
Lincoln Financial Group	Yes
Liberty Mutual	Yes
Lincoln Benefit Life	Yes
North American	Yes
Old Mutual Financial Network	Yes
Transamerica	Yes
West Coast Life	NO
Western Reserve Life	Yes

Other items generally deemed unacceptable forms of payment:

Money Orders, Cash, Traveler's Checks, Starter Checks, checks drawn against credit lines, Third Party Checks
 (i.e. Discover, Visa, MasterCard, etc.)

*Information provided subject to change

Please call Imeriti, Inc, if you have any questions on a specific policy!