

Effective Buy Dates for Index Annuities

Funds will be allocated into the index account on the effective buy date for each company. Policies not issued on the buy date will be placed into the fixed account until the next effective buy date.

Insurance Company	Effective Buy Date for Index Accounts
ALLIANZ	DATE POLICY ISSUED (if issued on 28,29,30, 31 buy date is 28)
AMERICAN GENERAL	5th, 12th, 20th, and 28th of each month
AMERICAN NATIONAL	1st, 8th, 16th, and 24th of each month
AVIVA	DATE POLICY ISSUED
FORT DEARBORN	1st, 8th, 15th, and 22nd of each month
ING/USA	DATE FUNDS ARE RECEIVED (if funds arrive on multiple days, average of dates)
AMERICAN NATIONAL THROUGH LEGACY	DATE FUNDS ARE RECEIVED
INVESTORS INSURANCE THROUGH LEGACY	DATE FUNDS ARE RECEIVED
OLD MUTUAL FINANCIAL LIFE THROUGH LEGACY	DATE FUNDS ARE RECEIVED
LINCOLN FINANCIAL GROUP	1st, 8th, 15th, and 22nd of each month
MIDLAND NATIONAL	DATE POLICY ISSUED
RELIANCE STANDARD	DATE FUNDS ARE RECEIVED
THE STANDARD	15th of each month
SUN LIFE FINANCIAL	DATE POLICY ISSUED (if funds arrive on multiple days, final date funds arrive)

*Information provided subject to change.

Please contact Imeriti with any questions!



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